

You can draft a set of closing documents (note, deed, and deed of trust) in only minutes and making corrections is just as simple. Just enter the new information and ProDoc automatically makes the correction everywhere the change occurs and generates a new set of documents. All the forms are fully integrated, so you enter information only once—the legal description, for instance—and it flows into the purchase agreement, deed, deed of trust, escrow instructions, and every other document where it is needed.

1-1 Case Profile

## **ATTORNEY-CLIENT REPRESENTATION**

1-005 Client Information Sheet  
 1-010 Letter Confirming Appointment with Directions to Office  
 1-015 Letter Confirming Representation and Terms  
 1-020 Letter to Avoid Conflict of Interest  
 1-025 Receipt for Client's Documents  
 1-030 Transmittal Letter  
 1-035 Authorization to Release Records

## **ATTORNEY-CLIENT NON-REPRESENTATION**

1-105 Letter Advising of Representation of Other Interested Party  
 1-110 Letter Declining Representation  
 1-115 Letter Terminating Representation

## **BROKER AGREEMENTS**

1-205 Listing Agreement between Seller and Broker  
 1-210 Listing Agreement - Exclusive Right to Sell  
 1-215 Listing Agreement - Open (Residential - Non-exclusive)  
 1-220 Buyer-Broker Agreement

## **OTHER BROKER RELATED DOCUMENTS**

1-250 Disclosure of Agency Relationship  
 1-255 Confirmation of Agency Relationship  
 1-265 Statement of Representative

## **PURCHASE AGREEMENT**

2-005 Purchase and Sale Agreement  
 2-010 Spousal Consent to Purchase and Sale Agreement

## **ADDENDA AND DISCLOSURES**

2-020 Allocation of Purchase Price Addendum  
 2-025 Seller Financing Addendum and Disclosure  
 2-030 Real Estate Transfer Disclosure Statement  
 2-035 Local Transfer Disclosure Statement  
 2-040 Natural Hazard Disclosure Statement  
 2-045 Disclosures for Equity Purchase of Foreclosed Property

## **OPTIONS**

2-050 Option Agreement  
 2-055 Memorandum of Option

## **SALES CONTRACTS**

3-005 Security Land Contract  
 3-010 Notice of Cancellation  
 3-015 Assignment of Buyer's Interest in Land Contract  
 3-020 Request for Conveyance

## **DEEDS**

4-005 Grant Deed  
 4-010 Warranty Deed  
 4-020 Gift Deed  
 4-025 Interspousal Transfer Deed  
 4-030 Quitclaim Deed  
 4-035 Personal Representative's Deed

## **BILLS OF SALE AND OTHER TRANSFERS**

4-105 Bill of Sale  
 4-110 Assignment of Intangibles

## **ESCROW**

5-005 Buyer's Escrow Instructions  
 5-010 Seller's Escrow Instructions  
 5-015 Lender's Form Escrow Instructions  
 5-020 Amendment to Escrow Instructions  
 5-025 Cancellation of Escrow Due to Failure to Perform

## **PROMISSORY NOTES**

6-005 FNMA-FhLMC Uniform Note  
 6-010 Promissory Note Secured by Deed of Trust  
 6-015 Promissory Note (Unsecured)  
 6-020 Promissory Note (Interest Only Until Due)

## **DEEDS OF TRUST, ETC.**

6-105 FNMA-FhLMC Deed of Trust  
 6-110 FNMA Rider - Adjustable Rate  
 6-115 FNMA Rider - Balloon  
 6-120 FNMA Rider - 1-4 Family  
 6-125 FNMA Rider - Condominium  
 6-130 FNMA Rider - Planned Unit Development  
 6-135 FNMA Rider - Biweekly Payment  
 6-140 FNMA Rider - Second Home  
 6-200 Deed of Trust and Assignment of Rents  
 6-205 Assignment of Deed of Trust  
 6-210 Full Reconveyance  
 6-215 Partial Reconveyance

## **FINANCING STATEMENTS AND INSTRUCTIONS**

7-005 UCC-1 Financing Statement  
 7-010 UCC-1Ad Financing Statement Addendum  
 7-015 UCC-1Ap Financing Statement Additional Party  
 7-020 UCC-3 Financing Statement Amendment  
 7-025 UCC-3Ad Financing Statement Amendment Addendum  
 7-030 UCC-3Ap Financing Statement Amendment Additional Party  
 7-035 UCC-5 Correction Statement  
 7-040 UCC-11 Information Request

## **SETTLEMENT STATEMENTS**

8-005 HUD-1 Settlement Statement  
 8-010 HUD-1 Settlement Statement (Borrower Information Only)  
 8-015 HUD-1 Settlement Statement (Seller Information Only)  
 8-020 HUD-1A Settlement Statement  
 8-025 HUD-1 Settlement Statement (old)  
 8-030 HUD-1 Settlement Statement (Borrower Information Only) (old)  
 8-035 HUD-1 Settlement Statement (Seller Information Only) (old)  
 8-040 HUD-1A Settlement Statement (old)

## **LEASES**

9-005 Residential Lease  
 9-010 Mobilehome Park Rental Agreement  
 9-020 Assignment of Leases  
 9-025 Notice to Tenant of Sale

**MECHANIC'S LIENS**

10-005 20-Day Notice  
 10-010 Mechanic's Lien (Claim of Lien)  
 10-015 Stop Notice  
 10-020 Release of Mechanic's Lien  
 10-025 Notice of Cessation  
 10-030 Owner's Notice of Non-Responsibility  
 10-035 Notice of Completion  
 10-040 Conditional Waiver and Release upon Progress Payment  
 10-045 Unconditional Waiver and Release upon Progress Payment  
 10-050 Conditional Waiver and Release upon Final Payment  
 10-055 Unconditional Waiver and Release upon Final Payment

**JUDGMENT LIENS**

11-005 JL1 Notice of Judgment Lien  
 11-010 Judgment Lien Addendum  
 11-015 JL3 Notice of Judgment Lien Release or Subordination  
 11-020 Notice of Attachment Lien, Termination, Amendment

**MISCELLANEOUS DOCUMENTS**

12-005 Board Resolution Authorizing Purchase  
 12-010 LLC Certificate Authorizing Purchase  
 12-015 Statement of Partnership Authority  
 12-020 Power of Attorney  
 12-025 Affidavit - Death of Joint Tenant  
 12-030 Affidavit - Death of Community Property Co-Owner  
 12-035 Affidavit of Identity  
 12-040 Affidavit of Marital Status  
 12-045 Declaration of Homestead  
 12-050 Declaration of Abandonment of Declared Homestead

**LOCAL FORMS****ALAMEDA COUNTY**

101-100 Preliminary Change of Ownership  
 101-105 Public Records Request  
 101-110 Security Interest Affidavit  
 101-115 Application for Changed Assessment  
 101-120 Change of Ownership Statement  
 101-125 Claim - Reassessment Excl - Trans between Grandparent and Grandchild  
 101-130 Claim - Reassessment Excl - Trans between Parent and Child  
 101-135 Claim - Trans of Base Year Value to Replace Dwelling (over 55)  
 101-140 Disabled Persons Claim - Trans Base Yr Val to Replace Dwelling  
 101-145 Certificate of Disability  
 101-150 Disabled Persons Claim for Exclusion of New Construction  
 101-155 Claim for Disabled Accessibility Construction Exc from Assess  
 101-160 Claim for Seismic Safety Construction Exclusion from Assessment  
 101-165 Claim for Base Yr Value Transfer - Acquisition by Public Entity  
 101-170 Claim - Trans Base Yr Value - Qualified Contaminated Prop  
 101-180 Builder's Claim - New Construction Exclusion from Supp Assessment  
 101-185 Claim for Disabled Veterans' Property Tax Exemption  
 101-190 Claim for Excess Proceeds  
 101-195 Claim for Reassessment Reversal for Registered Domestic Partners  
 101-205 Claim for Welfare Exemption (First Filing)  
 101-220 Property Characteristic Change Owner Requested  
 101-225 Request for Decline in Market Value  
 101-230 Request to Remove Homeowner's Exemption  
 101-235 Change in Ownership Statement - Death of Real Property Owner

**ALPINE COUNTY**

102-100 Preliminary Change of Ownership  
 102-105 Application for Changed Assessment

**AMADOR COUNTY**

102-500 Preliminary Change of Ownership  
 102-505 Change in Ownership Statement - Death of Real Property Owner  
 102-510 Claim - Reassess Excl - Trans between Parent and Child  
 102-515 Claim - Reassess Excl - Trans between Grandparent and Grandchild  
 102-520 Claim - Trans of Base Year Val to Replace Dwelling (over 55)

102-525 Disabled Persons Claim - Trans Base Yr Val to Replace Dwell  
 102-530 Claim for Disabled Veterans' Property Tax Exemption  
 102-535 Change of Ownership Statement  
 102-540 Claim for Disabled Accessibility Construction Exc from Assess

**BUTTE COUNTY**

103-100 Preliminary Change of Ownership  
 103-105 Request for Information and/or Appraisal Review  
 103-110 Application - Reassessment - Prop Damaged by Misfortune or Calamity

**CALAVERAS COUNTY**

104-100 Preliminary Change of Ownership  
 104-105 Claim - Reassess Excl - Trans between Parent and Child  
 104-110 Claim - Reassess Excl - Trans between Grandparent and Grandchild  
 104-115 Claim - Trans of Base Year Val to Replace Dwelling (over 55)  
 104-120 Disabled Persons Claim for Exclusion of New Construction  
 104-125 Claim - Homeowners Property Tax Exemption  
 104-130 Change of Ownership Statement

**COLUSA COUNTY**

105-100 Preliminary Change of Ownership  
 105-105 Claim - Reassess Excl - Trans between Parent and Child

**CONTRA COSTA COUNTY**

106-100 Preliminary Change of Ownership  
 106-105 Claim - Reassess Excl - Trans between Grandparent and Grandchild  
 106-110 Claim - Reassess Excl - Trans between Parent and Child  
 106-115 Claim - Trans of Base Year Val to Replace Dwelling (over 55)  
 106-120 Disabled Persons Claim - Trans Base Yr Val to Replace Dwell  
 106-125 Disabled Persons Claim for Exclusion of New Construction  
 106-130 Claim for Base Yr Val Trans - Acquisition by Public Entity  
 106-135 Request for Value Review Prop 8  
 106-140 Development Plan Application  
 106-145 Change in Ownership Statement - Death of Real Property Owner  
 106-150 Certificate of Disability

**DEL NORTE COUNTY**

107-100 Preliminary Change of Ownership  
 107-105 Application for Changed Assessment

**EL DORADO COUNTY**

108-100 Preliminary Change of Ownership  
 108-105 Claim - Reassess Excl - Trans between Grandparent and Grandchild  
 108-110 Claim - Reassess Excl - Trans between Parent and Child  
 108-115 Claim - Trans of Base Year Val to Replace Dwelling (over 55)  
 108-120 Disabled Persons Claim - Trans Base Yr Val to Replace Dwell  
 108-125 Disabled Persons Claim for Exclusion of New Construction  
 108-130 Claim for Seismic Safety Construction Exclusion from Assess  
 108-135 Change of Ownership Statement - Death of Real Property Owner  
 108-140 Claim - Base Year Value Transfer-Property Damaged in a Disaster  
 108-145 Claim for Disabled Veterans' Property Tax Exemption

**FRESNO COUNTY**

109-100 Preliminary Change of Ownership  
 109-105 Change of Ownership Statement  
 109-110 Claim - Reassess Excl - Trans between Grandparent and Grandchild  
 109-115 Claim - Reassess Excl - Trans between Parent and Child  
 109-120 Claim - Trans of Base Year Val to Replace Dwelling (over 55)  
 109-125 Request for Decline in Market Value  
 109-130 Change in Ownership Statement - Death of Real Property Owner  
 109-135 Disabled Persons Claim - Trans Base Yr Val to Replace Dwelling  
 109-140 Certificate of Disability  
 109-145 Application for Changed Assessment

**GLENN COUNTY**

110-100 Preliminary Change of Ownership  
 110-105 Application for Changed Assessment

**HUMBOLDT COUNTY**

111-100 Preliminary Change of Ownership  
 111-105 Application for Changed Assessment

**IMPERIAL COUNTY**

112-100 Preliminary Change of Ownership  
 112-105 Change in Ownership Statement - Death of Real Property Owner  
 112-110 Claim - Reassess Excl - Trans between Parent and Child  
 112-115 Claim - Reassess Excl - Trans between Grandparent and Grandchild  
 112-120 Claim - Trans of Base Year Val to Replace Dwelling (over 55)  
 112-125 Disabled Persons Claim - Trans Base Yr Val to Replace Dwell  
 112-130 Disabled Persons Claim for Exclusion of New Construction  
 112-135 Claim for Disabled Accessibility Constr Exc from Assess  
 112-140 Claim - Homeowners Property Tax Exemption  
 112-145 Change of Ownership Statement

**INYO COUNTY**

113-100 Preliminary Change of Ownership  
 113-105 Change in Ownership Statement - Death of Real Property Owner  
 113-110 Claim - Reassess Excl - Trans between Parent and Child  
 113-115 Claim - Reassess Excl - Trans between Grandparent and Grandchild  
 113-120 Claim - Trans of Base Year Val to Replace Dwelling (over 55)  
 113-125 Certificate of Disability  
 113-130 Disabled Persons Claim - Trans Base Yr Val to Replace Dwelling  
 113-135 Disabled Persons Claim for Exclusion of New Construction  
 113-140 Claim for Disabled Accessibility Constr Exc from Assess  
 113-145 Claim for Disabled Veterans' Property Tax Exemption  
 113-150 Claim - Homeowners Property Tax Exemption  
 113-155 Claim for Welfare Exemption (First Filing)  
 113-160 Change of Ownership Statement  
 113-165 Application for Changed Assessment

**KERN COUNTY**

114-100 Preliminary Change of Ownership  
 114-105 Affidavit - Death of Joint Tenant  
 114-110 Request for Recording of Property  
 114-115 Change of Ownership Statement  
 114-120 Claim - Homeowners Property Tax Exemption  
 114-125 Claim - Reassessment Exclusion - Trans between Grandparent and Grandchild  
 114-130 Claim - Reassessment Exclusion - Trans between Parent and Child  
 114-135 Claim - Transfer of Base Year Value to Replace Dwelling (over 55)  
 114-140 Disabled Persons Claim - Transfer Base Year Val to Replace Dwelling  
 114-145 Disabled Persons Claim for Exclusion of New Construction  
 114-150 Claim for Seismic Safety Construction Exclusion from Assessment  
 114-155 Claim for Base Year Value Transfer - Acquisition by Public Entity  
 114-160 Claim for Welfare Exemption (First Filing)  
 114-165 Certificate of Disability  
 114-170 Claim for Disabled Accessibility Constr Exc from Assess  
 114-175 Claim for Disabled Veterans' Property Tax Exemption  
 114-180 Change in Ownership Statement - Death of Real Property Owner  
 114-185 Application for Changed Assessment

**KINGS COUNTY**

115-100 Preliminary Change of Ownership  
 115-105 Claim - Homeowners Property Tax Exemption  
 115-110 Claim - Reassessment Exclusion - Trans between Parent and Child  
 115-115 Claim - Transfer of Base Year Value to Replace Dwelling (over 55)  
 115-120 Claim for New Construction Exclusion Form Supplemental Assessment  
 115-125 Disaster Relief Claim Form  
 115-130 Claim - Reassessment Exclusion - Transfer Grandparent to Grandchild  
 115-135 Application for Changed Assessment

**LAKE COUNTY**

116-100 Preliminary Change of Ownership  
 116-105 Claim - Reassessment Exclusion - Trans between Parent and Child  
 116-110 Claim - Reassessment Exclusion - Trans between Grandparent and Grandchild  
 116-115 Claim - Transfer of Base Year Value to Replace Dwelling (over 55)  
 116-120 Disabled Persons Claim - Transfer Base Year Val to Replace Dwelling  
 116-125 Claim for Disabled Veterans' Property Tax Exemption  
 116-130 Claim for Welfare Exemption (First Filing)  
 116-135 Change in Ownership Statement - Death of Real Property Owner  
 116-140 Application for Changed Assessment

**LASSEN COUNTY**

117-100 Preliminary Change of Ownership  
 117-105 Claim - Reassessment Exclusion - Trans between Parent and Child  
 117-110 Claim - Reassessment Exclusion - Trans between Grandparent and Grandchild  
 117-115 Application for Changed Assessment

**LOS ANGELES COUNTY**

118-100 Preliminary Change of Ownership  
 118-105 Affidavit - Death of Joint Tenant  
 118-110 Affidavit - Death of Trustee  
 118-115 Full Reconveyance  
 118-120 Restrictive Covenant Modification  
 118-130 Change of Ownership Statement  
 118-135 Claim - Homeowners Property Tax Exemption  
 118-140 Claim - Reassessment Exclusion - Trans between Grandparent and Grandchild  
 118-145 Claim - Reassessment Exclusion - Transfer between Parent and Child  
 118-150 Claim - Transfer of Base Year Value to Replacement Dwelling (over 55)  
 118-155 Disabled Persons Claim - Transfer Base Year Val to Replace Dwelling  
 118-160 Certificate of Disability  
 118-165 Disabled Persons Claim for Exclusion of New Construction  
 118-170 Claim for Disabled Accessibility Construction Exclusion from Assess  
 118-175 Claim for Seismic Safety Construction Exclusion from Assessment  
 118-180 Claim for Base Year Value Transfer - Acquisition by Public Entity  
 118-185 Claim for Welfare Exemption (First Filing)  
 118-190 Application for Reassessment - Calamity or Misfortune  
 118-195 Application - Special Assessment - Prop Damaged-Destroyed by Disaster  
 118-200 Change in Ownership Statement Oil and Gas Property  
 118-205 Claim for Base Year Value Transfer - Residence Damaged or Destroyed  
 118-210 Claim - New Construction Exclusion - Date of Completion  
 118-215 Claim - Reassessment Reversal for Registered Domestic Partners  
 118-220 Claim - Refund of Property Taxes  
 118-225 Homestead Declaration  
 118-230 Declaration of Homestead - Spouse as Declared Owners  
 118-235 Declaration of Abandonment of Declared Homestead  
 118-240 Decline-in-Value - Reassessment Application (Prop. 8)  
 118-245 Claim for Disabled Veterans' Property Tax Exemption  
 118-250 Change in Ownership Statement - Death of Real Property Owner

**MADERA COUNTY**

119-100 Preliminary Change of Ownership  
 119-105 Claim - Reassessment Exclusion - Trans between Parent and Child  
 119-110 Claim - Reassessment Exclusion - Trans between Grandparent and Grandchild  
 119-115 Claim - Transfer of Base Year Value to Replace Dwelling (over 55)  
 119-120 Disabled Persons Claim - Transfer Base Yr Val to Replace Dwelling  
 119-125 Disabled Persons Claim for Exclusion of New Construction  
 119-130 Claim for Disabled Accessibility Constr Exc from Assess  
 119-135 Claim for Disabled Veterans' Property Tax Exemption  
 119-140 Claim for Welfare Exemption (First Filing)

**MARIN COUNTY**

120-100 Preliminary Change of Ownership  
 120-105 Statement of Change in Beneficial Interest  
 120-110 Change of Ownership Statement  
 120-115 Claim - Reassessment Exclusion - Trans between Grandparent and Grandchild  
 120-120 Claim - Reassessment Exclusion - Trans between Parent and Child  
 120-125 Claim - Transfer of Base Year Value to Replace Dwelling (over 55)  
 120-130 Claim for New Construction Exclusion Form - Supplemental Assessment  
 120-135 Application for Reassessment - Calamity or Misfortune

**MARIPOSA COUNTY**

121-100 Preliminary Change of Ownership  
 121-105 Change in Ownership - Death of Real Property Owner  
 121-110 Claim - Reassessment Exclusion - Trans between Parent and Child  
 121-115 Claim - Homeowners Property Tax Exemption

**MENDOCINO COUNTY**

122-100 Preliminary Change of Ownership  
 122-105 Change in Ownership - Death of Real Property Owner  
 122-110 Claim - Reassessment Exclusion - Trans between Parent and Child

122-115 Claim - Reassessment Excl - Trans between Grandparent and Grandchild  
 122-120 Claim - Transfer of Base Year Value to Replace Dwelling (over 55)  
 122-125 Disabled Persons Claim-Transfer Base Year Val to Replace Dwelling  
 122-130 Disabled Persons claim for Exclusion of New Construction  
 122-135 Claim for Disabled Accessibility Const Exc from Assess  
 122-140 Claim for Disabled Veterans' Property Tax Exemption  
 122-145 Claim for Welfare Exemption (First Filing)  
 122-150 Change of Ownership Statement  
 122-155 Certificate of Disability

**MERCED COUNTY**

123-100 Preliminary Change of Ownership

**MODOC COUNTY**

124-100 Preliminary Change of Ownership

**MONO COUNTY**

125-100 Preliminary Change of Ownership

**MONTEREY COUNTY**

126-100 Preliminary Change of Ownership  
 126-105 Claim - Homeowners Property Tax Exemption  
 126-110 Claim - Reassessment Excl - Trans between Grandparent and Grandchild  
 126-115 Claim - Reassessment Excl - Trans between Parent and Child  
 126-120 Claim - Trans of Base Year Value to Replace Dwelling (over 55)  
 126-125 Disabled Persons Claim - Transfer Base Year Val to Replace Dwell  
 126-130 Certificate of Disability  
 126-135 Application for Property Tax Relief  
 126-140 Beneficial Ownership Statement  
 126-145 Builder Exemption  
 126-150 Request for Property Characteristics  
 126-155 Request for Review of Assessed Value  
 126-160 Welfare Exemption Supp Aff - Housing - Elderly or Handicapped  
 126-165 Welfare Exemption Supp Aff - Low Income Housing Property - LP  
 126-170 Welfare Exemption - Supp Aff - Housing - Lower Income Household  
 126-175 Welfare Exemption Supp Aff - Rehabilitation - Living Quarters  
 126-180 Death of Real Property Owner - Change in Ownership Statement

**NAPA COUNTY**

127-100 Preliminary Change of Ownership  
 127-105 Application for Changed Assessment  
 127-110 Claim - Reassessment Excl - Trans between Grandparent and Grandchild  
 127-115 Claim - Reassessment Excl - Trans between Parent and Child  
 127-120 Claim - Trans of Base Year Value to Replacement Dwelling (over 55)  
 127-125 Assessment Review Request  
 127-130 Claim for Welfare Exemption (First Filing)

**NEVADA COUNTY**

128-100 Preliminary Change of Ownership  
 128-105 Application to the Court to Approve Lis Pendens  
 128-110 Change of Ownership Statement  
 128-115 Claim - Homeowners Property Tax Exemption  
 128-120 Claim - Reassessment Excl - Trans between Grandparent and Grandchild  
 128-125 Claim - Reassessment Excl - Trans between Parent and Child  
 128-130 Claim - Trans of Base Year Value to Replacement Dwelling (over 55)  
 128-135 Disabled Persons Claim - Transfer Base Year Val to Replace Dwell  
 128-140 Certificate of Disability  
 128-145 Disabled Persons Claim for Exclusion of New Construction  
 128-150 Claim for Disabled Accessibility Construction Excl from Assess  
 128-155 Claim for Seismic Safety Construction Exclusion from Assessment  
 128-160 Claim for Base Yr Value Transfer - Acquisition by Public Entity  
 128-165 Claim for Welfare Exemption (First Filing)  
 128-170 Claim for Builder's Exemption  
 128-175 Application for Reassessment - Calamity or Misfortune  
 128-180 Claim for Disabled Veterans' Property Tax Exemption  
 128-185 Change in Ownership Statement - Death of Real Property Owner

**ORANGE COUNTY**

129-100 Preliminary Change of Ownership  
 129-105 Security Interest Affidavit

129-110 Change of Ownership Statement  
 129-115 Claim - Reassessment Excl - Trans between Grandparent and Grandchild  
 129-120 Claim - Reassessment Excl - Trans between Parent and Child  
 129-125 Claim - Trans of Base Year Value to Replacement Dwelling (over 55)  
 129-130 Disabled Persons Claim - Transfer Base Year Val to Replace Dwell  
 129-135 Certificate of Disability  
 129-140 Disabled Persons Claim for Exclusion of New Construction  
 129-145 Claim for Disabled Access Construction Exclusive from Assessment  
 129-150 Claim for Base Year Value Transfer - Acquisition by Public Entity  
 129-155 Claim for Welfare Exemption (First Filing)  
 129-160 Claim - Base Year Value Transfer - Residence Damaged or Destroyed  
 129-165 Claim for Disabled Veterans' Property Tax Exemption  
 129-170 Claim For Reassessment Reversal For Registered Domestic Partners  
 129-175 College Exemption  
 129-180 Exemption For Property Used By A Free Public Library Or Museum  
 129-185 Homeowners' Exemption Termination Notice  
 129-190 Public School Exemption  
 129-195 Request For Informal Assessment Review  
 129-200 Welfare Exemption - Supp Aff - Low Income Housing Property  
 129-205 Welfare Exemption - Supp Aff - Rehabilitation - Living Quarters  
 129-210 Change in Ownership Statement - Death of Real Property Owner

**PLACER COUNTY**

130-100 Preliminary Change of Ownership  
 130-105 Cover Page - Recorded Document  
 130-110 Declaration - Documentary Transfer Tax  
 130-115 Claim - Reassessment Excl - Trans between Grandparent and Grandchild  
 130-120 Claim - Reassessment Excl - Trans between Parent and Child  
 130-125 Claim - Transfer of Base Year Value to Replace Dwelling (over 55)  
 130-130 Application For Builders Exclusion  
 130-135 Application for Reassessment - Calamity or Misfortune  
 130-140 Assessors Parcel Boundary Change Request  
 130-145 Claim for Disabled Veterans' Property Tax Exemption  
 130-150 Request For Decline In Value Review  
 130-155 Claim - Homeowners Property Tax Exemption  
 130-160 Change in Ownership - Death of Real Property Owner

**PLUMAS COUNTY**

131-100 Preliminary Change of Ownership  
 131-105 Change in Ownership - Death of Real Property Owner  
 131-110 Claim - Reassessment Exclusion - Trans between Parent and Child  
 131-115 Claim - Reassessment Exclusion - Trans between Grandparent and Grandchild  
 131-120 Claim - Transfer of Base Year Value to Replace Dwelling (over 55)  
 131-125 Disabled Person Claim - Transfer Base Year Val to Replace Dwelling  
 131-130 Disabled Persons Claim for Exclusion of New Construction  
 131-135 Claim for Disabled Accessibility Constr Exc from Assess  
 131-140 Claim - Homeowners Property Tax Exemption  
 131-145 Application for Changed Assessment  
 131-150 Change of Ownership Statement

**RIVERSIDE COUNTY**

132-100 Preliminary Change of Ownership  
 132-105 Full Reconveyance  
 132-110 Restrictive Covenant Modification  
 132-115 Application for Changed Assessment  
 132-120 Change of Ownership Statement  
 132-125 Claim - Homeowners Property Tax Exemption  
 132-130 Claim - Reassess Excl - Trans between Grandparent and Grandchild  
 132-135 Claim - Reassessment Excl - Trans between Parent and Child  
 132-140 Claim - Trans of Base Year Value to Replace Dwelling (over 55)  
 132-145 Disabled Persons Claim - Transfer Base Yr Val to Replace Dwell  
 132-150 Certificate of Disability  
 132-155 Disabled Persons Claim for Exclusion of New Construction  
 132-160 Claim for Disabled Accessibility Construction Exc from Assess  
 132-165 Claim for Base Yr Value Trans - Acquisition by Public Entity  
 132-170 Claim for Welfare Exemption (First Filing)  
 132-175 Affidavit of Surviving Spouse  
 132-176 Affidavit - Death of Spouse

132-180 App for Reassessment - Prop Damaged by Misfortune or Calamity  
 132-185 Certification  
 132-190 Church Exemption  
 132-195 Claim for Disabled Veterans' Property Tax Exemption  
 132-200 Claim for New Construction Exclusion from Supplemental Assess  
 132-205 Claim for Refund on Overpayment of Real Property Transfer Tax  
 132-210 Claim for Refund  
 132-215 Claim for Veterans Organization Exemption  
 132-220 College Exemption  
 132-225 Homestead Declaration  
 132-230 Declaration - Abandonment of Declared Homestead  
 132-235 Homeowners Exemption Termination Notice  
 132-240 Exemption for Property Used by a Public Library or Museum  
 132-245 Notice of Completion  
 132-250 Property Owners Statement on New Construction  
 132-255 Public School Exemption  
 132-260 Recorder Cover Sheet  
 132-265 Religious Exemption  
 132-270 Request - Statement of Change Form  
 132-275 Request for Assessor Information  
 132-280 Request Documentary Transfer Tax Not in Permanent Record  
 132-285 Supplemental Affidavit - Lower Income Households  
 132-290 Supp Affidavit - Lower Income Households - Limited Partnership  
 132-295 Welfare Exemption Supp Aff - Low-Income Housing Property-LP  
 132-300 Welfare Exemption Supp Aff - Rehabilitation -Living Quarters  
 132-305 Welfare Exemption Supp Aff Housing - Elderly-Handicapped  
 132-310 Change in Ownership - Death of Real Property Owner

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**SACRAMENTO COUNTY**

133-100 Preliminary Change of Ownership  
 133-105 Claim - Reassessment Excl - Trans between Grandparent and Grandchild  
 133-110 Claim - Reassessment Excl - Trans between Parent and Child  
 133-115 Claim - Transfer of Base Year Val to Replace Dwell (over 55)  
 133-120 Disabled Persons Claim - Transfer Base Yr Val to Replace Dwell  
 133-125 Disabled Persons Claim for Exclusion of New Construction  
 133-130 Claim for Disabled Accessibility Construction Exc from Assess  
 133-135 Claim for Seismic Safety Construction Exclusion from Assess  
 133-140 Claim for Base Yr Value Trans - Acquisition by Public Entity  
 133-145 Claim for Welfare Exemption (First Filing)  
 133-150 Addenda to Change in Ownership Report  
 133-155 Claim for Disabled Veterans' Property Tax Exemption  
 133-165 New Construction - Notice to Assessor  
 133-170 Property Tax Installation Deferral Claim  
 133-270 Application for Changed Assessment

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**SAN BENITO COUNTY**

134-100 Preliminary Change of Ownership  
 134-105 Claim - Reassessment Exclusion-Trans between Parent and Child  
 134-110 Claim - Reassessment Excl - Trans between Grandparent and Grandchild  
 134-115 Claim - Transfer of Base Year Value to Replace Dwelling(over 55)  
 134-120 Claim - Homeowners Property Tax Exemption  
 134-125 Change of Ownership Statement  
 134-130 Change in Ownership Statement - Death of Real Property Owner

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**SAN BERNARDINO COUNTY**

135-100 Preliminary Change of Ownership  
 135-105 Affidavit - Death of Joint Tenant  
 135-120 Restrictive Covenant Modification  
 135-125 Security Interest Affidavit  
 135-130 Application for Changed Assessment  
 135-135 Claim - Homeowners Property Tax Exemption  
 135-140 Claim - Reassess Excl - Trans between Grandparent and Grandchild  
 135-145 Claim - Reassessment Excl - Trans between Parent and Child  
 135-150 Claim - Trans of Base Year Val to Replace Dwell (over 55)  
 135-155 Disabled Persons Claim - Trans Base Yr Val to Repl Dwell  
 135-160 Certificate of Disability  
 135-165 Claim for Base Yr Val Tran - Acquisition by Public Entity

135-170 Claim for Welfare Exemption (First Filing)  
 135-175 Application for Decline in Value Reassessment  
 135-180 Application for Reassessment - Misfortune or Calamity  
 135-185 Claim for New Construction Exclusion from Supp Assessment  
 135-190 Change in Ownership - Death of Real Property Owner  
 135-195 Church Exemption  
 135-200 Claim for Disabled Veterans' Property Tax Exemption  
 135-205 Recorder Copy Request Form  
 135-210 Declaration of Homestead  
 135-215 Recorder Cover Sheet  
 135-220 Claim for Reassessment Reversal for Registered Domestic  
 135-225 Claim for Tax Deferral  
 135-230 Claim - Transfer Base Year Value Prop Damaged in Disaster  
 135-235 Claim - Trans Base Yr Value - Qualified Contaminated Prop  
 135-240 Claim for Veterans Exemption  
 135-245 Public School Exemption  
 135-250 Soldiers' and Sailors' Civil Relief Act Declaration

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**SAN DIEGO COUNTY**

136-100 Preliminary Change of Ownership  
 136-105 Application for Changed Assessment  
 136-110 Claim - Homeowners Property Tax Exemption  
 136-115 Claim - Reassess Excl - Trans between Grandparent and Grandchild  
 136-120 Claim - Reassessment Excl - Trans between Parent and Child  
 136-125 Claim - Trans of Base Year Value to Replace Dwelling (over 55)  
 136-130 Disabled Persons Claim - Trans Base Yr Val to Repl Dwell  
 136-135 Certificate of Disability  
 136-140 Disabled Persons Claim for Exclusion of New Construction  
 136-145 Claim for Base Yr Val Transfer - Acquisition by Public Entity  
 136-150 Claim for Welfare Exemption (First Filing)  
 136-155 Application for Review of Assessment  
 136-160 Claim for Disabled Veterans' Property Tax Exemption  
 136-165 Declaration - Homestead  
 136-170 Declaration - Homestead - Spouse  
 136-175 Declaration - Abandonment of Declared Homestead

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**SAN FRANCISCO COUNTY**

137-100 Preliminary Change of Ownership  
 137-105 Online Recorded Document Copy Request  
 137-110 Change of Ownership Statement  
 137-115 Claim - Homeowners Property Tax Exemption  
 137-120 Claim - Reassess Excl - Trans between Grandparent and Grandchild  
 137-125 Claim - Reassess Excl - Trans between Parent and Child  
 137-130 Claim - Trans of Base Year Val to Replace Dwell (over 55)  
 137-135 Disabled Persons Claim - Trans Base Yr Val to Repl Dwell  
 137-140 Certificate of Disability  
 137-145 Disabled Persons Claim for Exclusion of New Construction  
 137-150 Claim for Disabled Accessibility Constr Exc from Assess  
 137-155 Claim for Seismic Safety Construction Excl from Assess  
 137-160 Transfer Tax Affidavit  
 137-165 Request for Informal Review of Assessed Value  
 137-170 Request for Notification of Indiv Assessed Value for TIC Unit  
 137-175 Change in Ownership Stmt - Death of Real Property Owner  
 137-180 Claim for Welfare Exemption (First Filing)

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**SAN JOAQUIN COUNTY**

138-100 Preliminary Change of Ownership  
 138-105 Application for Changed Assessment  
 138-110 Claim - Reassess Excl - Trans between Grandparent and Grandchild  
 138-115 Claim - Reassess Excl - Trans between Parent and Child  
 138-120 Claim - Trans of Base Year Val to Replace Dwell (over 55)  
 138-125 Claim for Welfare Exemption (First Filing)  
 138-130 Church Exemption  
 138-135 Claim for Disabled Veterans' Property Tax Exemption  
 138-140 Change of Mailing Address Request  
 138-145 Homeowner's Exemption Termination Notice  
 138-150 Religious Exemption

**SAN LUIS OBISPO COUNTY**

139-100 Preliminary Change of Ownership  
 139-105 Claim - Reassess Excl - Trans between Grandparent and Grandchild  
 139-110 Claim - Reassessment Excl - Trans between Par and Child  
 139-115 Claim - Trans of Base Year Val to Replace Dwell (over 55)  
 139-120 Claim for Welfare Exemption (First Filing)  
 139-125 Change in Ownership Statement - Death of Prop Owner  
 139-130 Church Exemption  
 139-135 Claim for Disabled Veterans' Property Tax Exemption  
 139-140 Misfortune or Calamity Relief Claim  
 139-145 Religious Exemption  
 139-150 Disabled Persons Claim-Trans Base Year Val to Replace Dwell

**SAN MATEO COUNTY**

140-100 Preliminary Change of Ownership  
 140-105 Claim - Reassess Excl - Trans between Grandparent and Grandchild  
 140-110 Claim - Reassess Excl - Trans between Parent and Child  
 140-115 Claim - Trans of Base Year Value to Replace Dwelling (over 55)  
 140-120 Disabled Persons Claim - Trans Base Yr Val to Replace Dwelling  
 140-125 Claim for Welfare Exemption (First Filing)

**SANTA BARBARA COUNTY**

141-100 Preliminary Change of Ownership  
 141-105 Claim - Homeowners Property Tax Exemption  
 141-110 Claim - Reassess Excl - Trans between Grandparent and Grandchild  
 141-115 Claim - Reassessment Excl - Trans between Parent and Child  
 141-120 Claim - Trans of Base Year Val to Replace Dwell (over 55)  
 141-125 Change in Ownership Statement - Death of Real Prop Owner  
 141-130 Claim for Disabled Veterans' Property Tax Exemption  
 141-135 Claim for Veterans Exemption  
 141-140 Recorder Cover Letter  
 141-145 Request for Assessment Review  
 141-150 Application for Reassessment of Property Damage

**SANTA CLARA COUNTY**

142-100 Preliminary Change of Ownership  
 142-105 Claim - Reassess Excl - Trans between Grandparent and Grandchild  
 142-110 Claim - Reassess Excl - Trans between Parent and Child  
 142-115 Claim - Trans of Base Year Val to Replace Dwell (over 55)  
 142-120 Disabled Persons Claim for Exclusion of New Construction  
 142-125 Claim for Disabled Accessibility Construction Exc from Assess  
 142-130 Claim for Seismic Safety Construction Exclusion from Assess  
 142-135 Claim for Welfare Exemption (First Filing)  
 142-140 App for Reassessment - Prop Damaged by Misfortune or Calamity  
 142-145 Church Exemption  
 142-150 Claim for Disabled Veterans' Property Tax Exemption  
 142-160 Notification of Death of Real Property Owner  
 142-165 Disabled Veterans' Household Income Worksheet  
 142-170 Religious Exemption

**SANTA CRUZ COUNTY**

143-100 Preliminary Change of Ownership  
 143-105 Affidavit of Ownership Transfer  
 143-110 Application for Changed Assessment  
 143-115 Claim - Homeowners Property Tax Exemption  
 143-120 Claim - Reassess Excl - Trans between Grandparent and Grandchild  
 143-125 Claim - Reassess Excl - Trans between Parent and Child  
 143-130 Claim - Trans of Base Year Val to Replace Dwell (over 55)  
 143-135 Certificate of Disability  
 143-140 Disabled Persons Claim for Exclusion of New Construction  
 143-145 Claim for Disabled Accessibility Construction Exc from Assess  
 143-150 Claim for Seismic Safety Construction Exclusion from Assess  
 143-155 Claim for Base Yr Value Trans - Acquisition by Public Entity  
 143-160 Claim for Welfare Exemption (First Filing)  
 143-165 App for Reassessment - Prop Damaged by Calamity or Misfortune  
 143-170 Change In Ownership Statement - Death of Real Property Owner  
 143-175 Church Exemption  
 143-185 Claim for Reassessment for Registered Domestic Partners

143-190 Combination - Split Request Form - Owner Initiated  
 143-195 Disabled Veterans Exemption - Change of Eligibility Report  
 143-200 Homeowners Exemption Termination Notice  
 143-205 Religious Exemption  
 143-210 Request For Reappraisal  
 143-240 Change of Ownership Statement  
 143-355 Authorization to Access Confidential Files  
 143-360 Disabled Persons Claim - Trans Base Year Val to Replace Dwelling  
 143-365 Claim for Disabled Veterans' Property Tax Exemption

**SHASTA COUNTY**

144-100 Preliminary Change of Ownership  
 144-105 Claim - Reassess Excl - Trans between Grandparent and Grandchild  
 144-110 Claim - Reassess Excl - Trans between Parent and Child  
 144-115 Claim - Trans of Base Year Val to Replace Dwell (over 55)  
 144-120 Disabled Persons Claim - Trans Base Year Val to Replace Dwelling  
 144-125 Disabled Persons Claim for Exclusion of New Construction  
 144-130 Claim for Disabled Veterans' Property Tax Exemption  
 144-135 Claim - Homeowners Property Tax Exemption  
 144-140 Claim for Welfare Exemption (First Filing)  
 144-145 Change of Ownership Statement  
 144-150 Change in Ownership Statement - Death of Real Property Owner

**SIERRA COUNTY**

145-100 Preliminary Change of Ownership  
 145-105 Claim - Reassess Excl - Trans between Parent and Child  
 145-110 Claim - Reassess Excl - Trans between Grandparent and Grandchild  
 145-115 Claim for Disabled Veterans' Property Tax Exemption  
 145-120 Claim - Homeowners Property Tax Exemption  
 145-125 Claim for Welfare Exemption (First Filing)  
 145-130 Application for Changed Assessment  
 145-135 Change of Ownership Statement  
 145-140 Change in Ownership Statement - Death of Real Property Owner

**SISKIYOU COUNTY**

146-100 Preliminary Change of Ownership  
 146-105 Claim - Reassess Excl - Trans between Parent and Child  
 146-110 Claim - Reassess Excl - Trans between Grandparent and Grandchild  
 146-115 Claim - Trans of Base Year Val to Replace Dwell (over 55)  
 146-120 Disabled Persons Claim - Trans Base Year Val to Replace Dwelling  
 146-125 Claim for Disabled Veterans' Property Tax Exemption  
 146-130 Claim for Welfare Exemption (First Filing)  
 146-135 Change of Ownership Statement

**SOLANO COUNTY**

147-100 Preliminary Change of Ownership  
 147-105 Claim - Homeowners Property Tax Exemption  
 147-110 Claim - Reassess Excl - Trans between Grandparent and Grandchild  
 147-115 Claim - Reassess Excl - Trans between Parent and Child  
 147-120 Claim - Trans of Base Year Value to Replacement Dwelling (over 55)  
 147-125 Disabled Persons Claim - Trans Base Yr Val to Replace Dwelling  
 147-130 Disabled Persons Claim for Exclusion of New Construction  
 147-135 Claim for Disabled Accessibility Construction Excl from Assess  
 147-140 Claim for Base Year Value Transfer - Acquisition by Public Entity  
 147-145 Change of Ownership Statement  
 147-150 Application - Reassessment of Damaged or Destroyed Excess \$10,000  
 147-155 Assessment Review Request (Prop 8)

**SONOMA COUNTY**

148-100 Preliminary Change of Ownership  
 148-105 Application for Changed Assessment  
 148-110 Claim - Reassess Excl - Trans between Grandparent and Grandchild  
 148-115 Claim - Reassess Excl - Trans between Parent and Child  
 148-120 Claim - Trans of Base Year Value to Replacement Dwelling (over 55)  
 148-125 Disabled Persons Claim - Trans Base Yr Val to Replace Dwelling  
 148-130 Claim for Base Year Value Transfer - Acquisition by Public Entity  
 148-135 Claim for Welfare Exemption (First Filing) - Sonoma  
 148-140 Application for Builder's Exclusion  
 148-145 App for Reassessment - Property Damaged by Misfortune or Calamity

148-150 Church Exemption  
 148-155 College Exemption  
 148-160 Lessors Exemption Claim  
 148-165 Public School Exemption  
 148-170 Claim for Reassessment Reversal for Registered Domestic Partners  
 148-175 Request for Decline in Market Value Reassessment (Prop 8)  
 148-180 Deceased Property Owner - Change in Ownership Statement  
 148-185 Certificate of Disability  
 148-190 Claim for Disabled Veterans' Property Tax Exemption

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**STANISLAUS COUNTY**

149-100 Preliminary Change of Ownership  
 149-105 Claim - Reassess Excl - Trans between Grandparent and Grandchild  
 149-110 Claim - Reassess Excl - Trans between Parent and Child  
 149-115 Claim - Trans of Base Year Value to Replace Dwelling (over 55)  
 149-120 Disabled Persons Claim - Trans Base Yr Val to Replace Dwelling  
 149-125 Claim for Seismic Safety Construction Exclusion from Assess  
 149-130 Assessors Parcel Boundary Request  
 149-135 Change of Ownership Statement - Death of Owner  
 149-140 Church Exemption Claim for Exemption from Property Taxes  
 149-145 Claim for Disabled Accessibility Construction Exclusion  
 149-150 Claim for Disabled Veterans' Property Tax Exemption  
 149-155 Claim - Base Yr Value Transf - Residence Damaged or Destroyed  
 149-160 Claim for Veterans' Organization Exemption  
 149-165 Claim for Welfare Exemption - First Filing  
 149-170 College Exemption  
 149-175 Disabled Persons Claim for Exclusion of New Construction  
 149-180 Exemption for Property Used by a Public Library-Museum  
 149-185 Exemption of Leased Prop Used for Low Income Housing  
 149-190 Public School Exemption  
 149-195 Religious Exemption  
 149-200 Welfare Exemption Supp Aff - Housing - Elderly-Handicapped

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**SUTTER COUNTY**

150-100 Preliminary Change of Ownership  
 150-105 Application for Changed Assessment

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**TEHAMA COUNTY**

151-100 Preliminary Change of Ownership  
 151-105 Claim - Reassess Excl - Trans between Parent and Child  
 151-110 Claim - Reassess Excl - Trans between Grandparent and Grandchild  
 151-115 Claim - Trans of Base Year Val to Replace Dwell (over 55)  
 151-120 Application for Changed Assessment  
 151-125 Change of Ownership Statement

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**TRINITY COUNTY**

152-100 Preliminary Change of Ownership

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**TULARE COUNTY**

153-100 Preliminary Change of Ownership  
 153-105 Change of Ownership Statement  
 153-110 Claim - Homeowners Property Tax Exemption  
 153-115 Claim - Reassess Excl - Trans between Grandparent and Grandchild  
 153-120 Claim - Reassess Excl - Trans between Parent and Child  
 153-125 Claim - Trans of Base Year Value to Replacement Dwelling (over 55)  
 153-130 Disabled Persons Claim for Exclusion of New Construction  
 153-135 Claim for Disabled Accessibility Construction Excl from Assess  
 153-140 Claim for Seismic Safety Construction Exclusion from Assess  
 153-145 Application for Reassessment - Misfortune or Calamity  
 153-150 Church Exemption Claim  
 153-155 Claim for Disabled Veteran's Property Tax Exemption  
 153-160 Lessors Exemption Claim  
 153-165 Qualified Lessors Exemption

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**TUOLUMNE COUNTY**

154-100 Preliminary Change of Ownership  
 154-105 Claim - Reassess Excl - Trans between Parent and Child  
 154-110 Claim - Reassess Excl - Trans between Grandparent and Grandchild  
 154-115 Claim - Trans of Base Year Val to Replace Dwell (over 55)

154-120 Change in Ownership Statement - Death of Real Property Owner

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**VENTURA COUNTY**

155-100 Preliminary Change of Ownership  
 155-105 Change of Ownership Statement  
 155-110 Claim - Reassess Excl - Trans between Grandparent and Grandchild  
 155-115 Claim - Reassessment Excl - Trans between Parent and Child  
 155-120 Claim - Trans of Base Year Val to Replacement Dwelling (over 55)  
 155-125 Disabled Persons Claim - Trans Base Yr Val to Replace Dwelling  
 155-130 Certificate of Disability  
 155-135 Disabled Persons Claim for Exclusion of New Construction  
 155-140 Claim for Welfare Exemption (First Filing)  
 155-145 Application for Certified Copy of DD-214  
 155-150 App for Reassessment - Prop Damaged by Misfortune or Calamity  
 155-155 Change in Ownership Statement - Death of Real Property Owner  
 155-160 Transfer of Bare Legal Title  
 155-165 Certificate of Acceptance  
 155-170 Request for Copy of Notice of Default and Sale  
 155-175 Claim for Disabled Veterans' Property Tax Exemption  
 155-180 Application for Changed Assessment

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**YOLO COUNTY**

156-100 Change of Ownership  
 156-105 Substitution of Trustee  
 156-110 Title Page  
 156-115 Application for Changed Assessment  
 156-120 Claim - Homeowners Property Tax Exemption  
 156-125 Claim - Reassess Excl - Trans between Grandparent and Grandchild  
 156-130 Claim - Reassess Excl - Trans between Parent and Child  
 156-135 Claim - Trans of Base Year Val to Replacement Dwelling (over 55)  
 156-140 Claim for Welfare Exemption (First Filing)  
 156-145 Change in Ownership - Death of Real Property Owner  
 156-150 Claim for Disabled Veterans' Property Tax Exemption  
 156-155 Homestead Declaration  
 156-160 Declaration of Abandonment of Declared Homestead  
 156-165 Property Owners Request for Parcel Change

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**YUBA COUNTY**

157-100 Preliminary Change of Ownership  
 157-105 Claim - Reassess Excl - Trans between Parent and Child  
 157-110 Claim - Reassess Excl - Trans between Grandparent and Grandchild  
 157-115 Claim - Trans of Base Year Val to Replace Dwell (over 55)  
 157-120 Claim for Welfare Exemption (First Filing)  
 157-125 Application for Changed Assessment