

ProDoc's Conservatorships volume of more than 220 automated forms makes handling Conservatorship cases easier, faster and more profitable for your practice. The volume provides coverage for California conservatorship matters, such as: (1) Petition of Appointment of Probate Conservator, (2) Notice of Hearing, (3) Judicial Council dementia attachments, and more. It also includes local forms for 22 counties.

1-1	Case Profile	GC-341MA	Attachment to Notice of Conservatee's Rights
GC-005	Declaration of Conservator or Guardian Concerning Qualifications	GC-348	Duties of Conservator and Acknowledgment of Receipt of Handbook
GC-006	Declaration of Conservator or Guardian Concerning Continuing Education	GC-350	Letters of Conservatorship
GC-010	Certification of Attorney Concerning Qualifications for Court Appointment	GC-380	Petition for Exclusive Authority to Give Consent for Medical Treatment
GC-011	Annual Certification of Court-Appointed Attorney	GC-385	Order Authorizing Conservator to Give Consent for Medical Treatment
GC-020	Notice of Hearing	GC-395	Ex Parte Petition for Final Discharge and Order
GC-020C	Clerk's Certificate of Posting Notice of Hearing	GC-400A1	Schedule A, Receipts, Dividends - Standard Account
GC-020MA	Attachment to Notice of Hearing Proof of Service by Mail	GC-400A2	Schedule A, Receipts, Interest - Standard Account
GC-020P	Proof of Personal Service of Notice of Hearing	GC-400A3	Schedule A, Receipts, Pension, Annuity - Standard Account
GC-020PA	Attachment to Notice of Hearing Proof of Personal Service	GC-400A4	Schedule A, Receipts, Rent - Standard Account
GC-021	Order Dispensing with Notice	GC-400A5	Schedule A, Receipts, Social Security - Standard Account
GC-022	Order Prescribing Notice (Probate)	GC-400A6	Schedule A, Receipts, Other Receipts - Standard Account
GC-035	Request for Special Notice	GC-400AC	Schedule A and C, Receipt and Disbursement Worksheet - Standard
GC-040	Inventory and Appraisal	GC-400AP	Schedule, Additional Property Received - Standard Account
GC-041	Inventory and Appraisal Attachment	GC-400B	Schedule B, Gains on Sales - Standard Account
GC-042	Notice of Filing of Inventory and Appraisal and How to Object	GC-400C1	Schedule C, Disbursements, Caregiver Expenses - Standard
GC-042MA	Attachment to Notice of Filing of Inventory and Appraisal	GC-400C2	Schedule C, Disbursements, Residential Expenses - Standard
GC-045	Objections to Inventory and Appraisal of Conservator or Guardian	GC-400C3	Schedule C, Disbursements, Educational Expenses - Standard
GC-050	Notice of Taking Possession or Control of an Asset of Conservatee	GC-400C4	Schedule C, Disbursements, Fiduciary or Attorney - Standard
GC-051	Notice of Opening or Changing an Account or Safe Deposit Box	GC-400C5	Schedule C, Disbursements, General Expenses - Standard
GC-060	Report of Sale and Petition for Order Confirming Sale of Real Property	GC-400C6	Schedule C, Disbursements, Investment Expenses - Standard
GC-065	Order Confirming Sale of Real Property and Other Property	GC-400C7	Schedule C, Disbursements, Living Expenses - Standard
GC-070	Ex Parte Petition for Authority to Sell Securities and Order	GC-400C8	Schedule C, Disbursements, Medical Expenses - Standard
GC-075	Ex Parte Petition for Approval of Sale of Personal Property and Order	GC-400C9	Schedule C, Disbursements, Property Sale Expenses - Standard
GC-079	Pre-Move Notice of Proposed Change of Personal Residence	GC-400C10	Schedule C, Disbursements, Rental Prop Expenses - Standard
GC-079MA	Attachment to Pre-Move Notice of Proposed Change of Personal Residence	GC-400C11	Schedule C, Disbursements, Other Expenses - Standard
GC-080	Post-Move Notice of Change of Residence of Conservatee or Ward	GC-400D	Schedule D, Losses on Sales - Standard Account
GC-080MA	Attachment to Post-Move Notice of Change of Residence of Ward	GC-400DIST	Schedule, Distributions to Ward - Standard Account
GC-085	Petition to Fix Residence Outside the State of California	GC-400E1	Schedule E, Cash Assets on Hand at End of Period - Standard
GC-090	Order Fixing Residence Outside the State of California	GC-400E2	Schedule E, Non-Cash Assets on Hand - Standard
GC-100	Petition for Appointment of Guardian Ad Litem - Probate	GC-400F	Schedule F, Changes in Form of Assets - Standard
GC-101	Order Appointing Guardian Ad Litem	GC-400G	Schedule G, Liabilities at End of Account Period - Standard
GC-111	Petition for Appointment of Temporary Conservator	GC-400NI	Schedule, Net Income from Trade or Business - Standard
GC-112	Ex Parte - Exception - Notice of Hearing - Petition for Temp Conservator	GC-400NL	Schedule, Net Loss from Trade or Business - Standard
GC-112A1	Declaration - Ex Parte - Exception - Notice of Hearing Appoint Temp Cons	GC-400OCH	Schedule, Other Charges - Standard Account
GC-112A2	Declaration Cont - Ex Parte - Exception - Notice of Hearing Temp Cons	GC-400OCR	Schedule, Other Credits - Standard Account
GC-115	Order Ex Parte App - Exception to Notice of Hearing on App of Temp Cons	GC-400PH1	Cash Assets on Hand at Beginning of Account - Standard
GC-141	Order Appointing Temporary Conservator	GC-400PH2	Non-Cash Assets on Hand at Beginning of Account - Standard
GC-150	Letters of Temporary Conservatorship	GC-400SUM	Summary of Account - Standard Account
GC-310	Petition for Appointment of Probate Conservator	GC-405A	Schedule A, Receipts - Simplified Account
GC-310APF	Attachment to Petition for App of Conservator - Professional Fiduciary	GC-405AP	Schedule, Additional Property Received - Simplified Account
GC-312	Confidential Supplemental Information	GC-405B	Schedule B, Gains on Sales - Simplified Account
GC-313	Attachment Requesting Special Orders Regarding Dementia	GC-405C	Schedule C, Disbursements - Simplified Account
GC-314	Confidential Conservator Screening Form	GC-405D	Schedule D, Losses on Sales - Simplified Account
GC-320	Citation for Conservatorship	GC-405DIST	Schedule, Distributions to Ward - Simplified Account
GC-322	Citation - Probate	GC-405E1	Schedule E, Cash Assets on Hand at End of Period - Simple
GC-330	Order Appointing Court Investigator	GC-405E2	Schedule E, Non-Cash Assets on Hand - Simplified
GC-333	Ex Parte Application for Order Authorizing Completion of Capacity Dec-HIPAA	GC-405F	Schedule F, Changes in Form of Assets - Simplified
GC-334	Ex Parte Order Re Completion of Capacity Declaration-HIPAA	GC-405G	Schedule G, Liabilities at End of Account Period - Simple
GC-335	Capacity Declaration - Conservatorship	GC-405OCH	Schedule, Other Charges - Simplified Account
GC-335A	Dementia Attachment to Capacity Declaration - Conservatorship	GC-405OCR	Schedule, Other Credits - Simplified Account
GC-340	Order Appointing Probate Conservator	GC-405PH1	Cash Assets on Hand at Beginning of Account - Simplified
GC-341	Notice of Conservatee's Rights	GC-405PH2	Non-Cash Assets on Hand at Beginning of Account - Simple

GC-405SUM Summary of Account - Simplified Account

**HABEAS CORPUS**

MC-265 Petition for Writ of Habeas Corpus-LPS Act

**MISCELLANEOUS**

MC-020 Additional Page  
 MC-025 Attachment Page  
 MC-030 Declaration  
 MC-031 Attached Declaration  
 MC-120 Confidential Reference List of Identifiers  
 MC-355 Order to Deposit Money into Blocked Account  
 MC-356 Receipt & Acknowledgment of Order for Deposit of Money into Blocked Account  
 MC-357 Petition for Withdrawal of Funds from Blocked Account  
 MC-358 Order for Withdrawal of Funds from Blocked Account

**PROOF OF SERVICE**

POS-015 Notice and Acknowledgment of Receipt  
 POS-020 Proof of Personal Service  
 POS-020D Attachment to Proof of Service - POS-020 - Civil - (Documents Served)  
 POS-020P Attachment to Proof of Service - POS-020 - Civil - (Persons Served)  
 POS-030 Proof of Service by Mail  
 POS-030D Attachment to Proof of Service - POS-030 - Civil - (Documents Served)  
 POS-030P Attachment to Proof of Service - POS-030 - Civil - (Persons Served)  
 POS-040 Proof of Service  
 POS-040D Attachment to Proof of Service - POS-040 - Civil (Documents Served)  
 POS-040P Attachment to Proof of Service - POS-040 - Civil (Persons Served)  
 EFS-005 Consent to Electronic Service and Notice of Electronic Notification Address  
 EFS-010 Notice of Change of Electronic Notification Address  
 POS-050 Proof of Electronic Service  
 POS-050D Attachment to Proof of Electronic Service - POS-050 (Document Served)  
 POS-050P Attachment to Proof of Electronic Service - POS-050 (Person Served)

**ACCOUNTINGS**

6-120 First Annual Account  
 6-125 Order Settling First Annual Account  
 6-130 Interim Annual Account  
 6-135 Order Settling Interim Annual Account  
 6-140 Final Account  
 6-145 Order Settling Final Account

**LOCAL FORMS****ALAMEDA COUNTY**

101-100 Confidential Status Report on Conservatee  
 101-105 Conservatorship General Plan  
 101-110 Declaration of Conservator of Estate (Section 2628)  
 101-115 Request for Waiver or Deferment of Court Investigator Fees

**BUTTE COUNTY**

103-100 Court Investigator Information Sheet

**FRESNO COUNTY**

109-100 Declaration of Due Diligence (FPR-26)

**KINGS COUNTY**

115-100 Conservatorship Questionnaire

**LOS ANGELES COUNTY**

118-100 Application and Order Appointing Probate Referee (PR-001)  
 118-105 Conservatorship Seven Point Letter  
 118-110 Financial Documents Cover Sheet (PRO 021)  
 118-115 Notification to Court of Address on Conservatorship (PR-003)  
 118-120 Petition for Re-Appointment as Conservator  
 118-125 Conservatorship Re-evaluation Physicians Declaration  
 118-130 Notice of Hearing - Reappointment  
 118-135 Declaration of Service - Reappointment  
 118-140 Conservator Requesting Peace Officer Assistance  
 118-145 Probate Cover Sheet  
 118-150 Conservatorship Care Plan (PRO-23)

**MARIN COUNTY**

120-100 Confidential Contact Information (PR015)  
 120-105 Information Form on Conservatorships (PR006)  
 120-110 Summary of Fiduciary's Account (PR005)

**MONTEREY COUNTY**

126-100 Referral to Court Investigator - (212)

**ORANGE COUNTY**

129-100 Ex Parte Petition - Dispense With Accounts and Order (L-890)  
 129-105 Ex Parte Petition - Liquidate Estate - Deceased Conservatee (L-903)  
 129-110 Petition for Authority to Withdraw Funds (L-69)  
 129-115 Order for Withdrawal of Funds (L-153)  
 129-120 Petition for Reappointment of Conservator (LPS-1)  
 129-125 Notice of Hearing - Reappointment of Conservator (LPS-3)  
 129-130 Declaration of Service - LPS Reappointment (LPS-4)  
 129-135 Order Reappointing Conservator (LPS-5)  
 129-140 Professional Conservator - Care and Management Plan (PPCCMP)

**PLACER COUNTY**

130-100 Court Investigator Information Sheet

**RIVERSIDE COUNTY**

132-100 Notice of Right to Object to Inventory and Appraisal (P-22)  
 132-105 Objection to Inventory and Appraisal (P-23)  
 132-110 Proof of Service (P-21)  
 132-115 Direct Fax Filing Registration  
 132-120 Placement and Level of Care Assessment for Conservatee (P-28A)  
 132-125 Probate Investigators Referral Report (P-02)

**SACRAMENTO COUNTY**

133-100 Confidential Conservator Screening Form, Additional Page (018)  
 133-105 Confidential Cover Page for Financial Account (PR-E-LP-007)  
 133-110 Declaration of Diligent Search (84)  
 133-115 Notice of Opening or Changing a Conservatorship Account (70)  
 133-120 Notification to Court (PR-E-LP-012C)  
 133-125 Order Prescribing Notice and Appointment of Counsel (019)  
 133-130 Verification-Video Tape Conservator's Duties Viewed (PR-E-LP-020)  
 133-135 Account and Report of Conservator and Petition (027)  
 133-140 Final Account and Report of Conservator and Petition (028)  
 133-145 Final Report on Waiver of Account of Conservator (029)  
 133-150 Certificate of Registration of Prof Conservator (PR-E-LP-017)  
 133-160 Stipulation - Alternative Dispute Resolution with Notice (002)  
 133-165 Stipulation to Alternative Dispute Resolution (001)  
 133-170 Authorization for Non-Atty Court Document Preparer (PR-E-LP-021)

**SAN BERNARDINO COUNTY**

135-100 Certificate of Assignment (SB-16503)  
 135-105 Confidential General Care Plan of Conservatee (SB-10120)  
 135-110 List of Required Contact Info - Conservatorship (SB-12224)  
 135-115 Notification of Address on Conservatorship (SB-14522)  
 135-120 Order Appointing Counsel for Conservatee  
 135-125 Probate Investigators Referral Report (SB-360)

**SAN DIEGO COUNTY**

136-100 Account Statement (PR-121)  
 136-110 Ex Parte Coversheet - Probate (PR-136)  
 136-115 Fee Declaration: Conservator (PR-96)  
 136-120 Attachment to Fee Declaration (PR-96A)  
 136-125 Memorandum of Sale (PR-112)  
 136-130 Order Re Completion of Capacity Declaration (PR-7)  
 136-135 Referral Information and List of Relatives - Confidential (PR-20)  
 136-140 Petition - Bond or Funds in Block Accts (PR-147)  
 136-145 Petition - Entry of Listing Agreement for Real Prop Sale (PR-144)

**SAN FRANCISCO COUNTY**

137-100 Contact Information Pursuant to Probate Code  
 137-105 General Plan for Personal & Financial Needs (P74)  
 137-110 Notification of Address of Conservatee/Conservator (P-55)

- 137-115 Request for Appointment of Probate Referee
- 137-120 Order Appointing Referee (F1331)
- 137-125 Status Report on Conservatee (P75)
- 137-130 Proof of Payment of Assessment Fee
- 137-135 Registration of Private Professional Conservator

**SAN MATEO COUNTY**

- 140-100 Confidential Status Report (PR-19) Agreement
- 140-110 Conservatee's Information and List of Relatives (PR-1) Agreement
- 140-115 Conservatee's Relatives Information - Additional Page (PR-1A) Agreement
- 140-120 Conservators Declaration in Lieu of Accounting (PR-24) Agreement
- 140-125 Lodging of Confidential Original Financial Statements (PR-27) Agreement
- 140-126 Instructions - Lodging Original Financial Statements (PR-26) Agreement
- 140-130 Request for Appointment of CA Probate Referee (PR-5) Agreement
- 140-135 Certificate of Registration - Professional Conservator (PR-11) Agreement
- 140-140 Notice to Court of Death of Conservatee (PR-23) Agreement
- 140-145 Level of Care Determination Confidential General Plan (PR-22) Agreement

**SANTA BARBARA COUNTY**

- 141-100 Conservatorship Contact Information (SC-6003)
- 141-105 Declaration of Due Diligence (SC-6014)
- 141-110 Placement Assessment Determination (SC-6015)

**SANTA CLARA COUNTY**

- 142-100 Capacity Declaration - Conservatorship of the Estate (PB-4015)
- 142-110 Confidential Document Cover Sheet (PB-4003)
- 142-115 Layperson's Declaration Re Legal Capacity (PB-4016)
- 142-120 Petition to Remove Conservator (PB-4040)
- 142-125 Objection to Petition to Remove Conservator (PB-4035)
- 142-130 Placement Level of Care Assessment for Conservatee (PB-4025)
- 142-135 Referral for Court Investigator - Conservatorship (PB-4002)
- 142-140 Certificate - Private Professional Conservator (PB-4004)

**SANTA CRUZ COUNTY**

- 143-100 Notice of Residence Change (SUPCV-714)
- 143-105 Application - Order for Publication of Summons (SUPCV 1041)
- 143-110 Petition for Reappointment of Conservator (SUPCV 410)

**SHASTA COUNTY**

- 144-100 Conservatorship Care Plan

**SOLANO COUNTY**

- 147-100 Order Appointing Regional Center to Evaluate Conservatee (309)
- 147-105 Attachment to Order Appointing Probate Conservator

**SONOMA COUNTY**

- 148-100 Declaration - Support of Accounting Waiver (PR-6)
- 148-105 Notification of Address (PR-3)
- 148-110 Receipt of Order Restricting Release of Property (PR-5)
- 148-115 Order Appointing Regional Center to Evaluate Conservatee (PR-4)
- 148-120 Confidential Contact Information for Court Investigators (PR-12)

**STANISLAUS COUNTY**

- 149-100 Conservatorship Questionnaire (CON02)
- 149-105 Notice of Application for Temporary Conservatorship (CON01)
- 149-110 Ex Parte Petition to Dispense with Accounts and Orders (PR002)
- 149-115 Declaration and Order for Attorney Fees (G007)

**VENTURA COUNTY**

- 155-100 Confirmation of Viewing Conservatorship Video (VN182)
- 155-105 Conservatorship General Plan - Status Report (VN196)